



GAWAR KHAJUWALA BAP HIGHWAY PRIVATE LIMITED

DSS – 378, Sector 16-17, Hisar – 125001 (Haryana)

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CIN: U45309HR2018PTC073651

Date: 09-04-2024

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai-400001

Scrip Code: 973703

Sub: Statement Containing details of International Securities Identification Number (ISINs) for debt securities for Half Year ended 31st March 2024.

Dear Sir,

pursuant to Chapter VIII of SEBI Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021 (updated on July 7, 2023) read along with SEBI Operational Circular on Specifications related to ISIN for debt securities, please find enclosed a statement containing details of the ISINs for the debt securities issued by Gawar Khajuwala Bap Highway Private Limited on private placement basis as on March 31, 2024 as detailed below:

| Name of the Issuer | ISIN No. | Issuance Date | Maturity Date | Coupon Rate | Payment frequency | Embedded option If any | Amount issued (in Rs.) | Amount Outstanding (in Rs.) |
|---|---------------|---------------|---------------|-------------|-------------------|--|------------------------|-----------------------------|
| Gawar Khajuwala Bap Highway Private Limited | INE01RG07023* | 31-12-2021 | 14-02-2034 | 8% p.a. | Semi Annual | Put/Call option shall be exercisable on Dec 30, 2025 and at the end of every two years thereafter. | 235.50 crores | 192.62 crores |

*The Old ISIN: INE01RG07015 is replaced by the New ISIN: INE01RG07023 with effect from December 11, 2023 due to Reset of Coupon Rate from 6% p.a. to 8% p.a.

This is for your information and records.

Thanking you
Yours faithfully,

For Gawar Khajuwala Bap Highway Pvt. Ltd


Vineet Goel
Chief Financial Officer

